



## Mackenzie US All Cap Growth Fund

# Grow your wealth with US innovation



### Why you need US equities in your portfolio

The US is known to be one of the most innovative countries in the world. By investing in US companies, your portfolio immediately gains exposure to a wider range of some of the biggest and most dynamic, fastest-growing companies in the world. New and growing trends, such as e-commerce and telemedicine, are becoming increasingly pervasive in our daily lives.

Companies that are at the forefront of innovation, and those well-placed to adapt quickly, are the most likely to see rapid and enduring growth. Many of those innovative companies with high growth potential are in the US and they have the potential to diversify and strengthen your investor portfolio.

### Why Mackenzie US All Cap Growth Fund

Benefit from an approach that aims to identify leading American companies with improving profitability and which are underpinned by growth trends that are expected to be sustained over a multi-year time horizon.

#### Higher growth potential:

The fund aims to achieve long-term growth of your wealth by seeking growth stocks 'for the next decade'. The fund manager combines tailwinds from long-term growth drivers with rigorous fundamental research on companies.

#### Durable growth companies:

The fund seeks to invest in companies that can grow at above-market rates and sustain that growth in most economic environments. The fund looks for businesses that could become industry disruptors, with innovative products and services, and which offer significant growth potential.

**We seek businesses that could become disruptors in their industries with innovative products and services, and significant growth potential.**

Richard Bodzy,  
Portfolio Manager, Putnam Investments Inc.\*

**Our strategy does not require economic acceleration to succeed.**

Gregory McCullough,  
Portfolio Manager, Putnam Investments Inc.\*

\*Putnam Investments Inc. is a sub-advisor to the Mackenzie US All Cap Growth Fund

## How it works

### Capitalizes on future trends:

A thematic approach is a distinctive feature of the fund. The team analyzes global trends, as well as problems and potential solutions, to identify which themes could drive sustained growth for businesses over a multi-year time horizon. It scours businesses that will be driven by the key themes in technology and innovation, as well as business and consumer behaviour over the next decade.

### Leverages global research expertise:

The fund managers leverage the expertise of over 50 research professionals and a global equity research team, composed of numerous industry veterans in Boston, London and Singapore, to identify themes and companies. After conducting intensive research, the team focuses on determining the right combination of stocks that can provide attractive and consistent risk-adjusted returns over the long term.



## Why Mackenzie

Mackenzie Investments has the strength and diversity of perspectives to meet your business needs and help support your clients in all markets.

## A clear vision

We're committed to the financial success of investors, through their eyes.

## Strong ownership

Part of IGM Financial and the Power Financial Group of Companies, trusted advice champions. IGM Financial has over \$249.4B (CAD) in assets under management and advisement (AUM&A) as of December 31, 2022.

## Multiple perspectives

Home to 17 distinct investment boutiques, offering you multiple perspectives on market risks and opportunities.

**To learn how the Mackenzie US All Cap Growth Fund can help you achieve your financial goals, speak to your investment advisor today.**

\*As of March 31, 2023

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.